

Equity Capital Markets



Fundamenta Real Estate AG

IPO
(2011: CHF 42m)

Lead Manager

May 2011



SARASIN

Bank Sarasin & Cie AG

**Relaunch / Issue of
"Cash or Title Options"
(COTO)**

Financial Advisor /
Listing Agent
July 2009



ALPINE SELECT

Alpine Select AG

Share Buy-back
(2008: ca. CHF 21m)
(2009: ca. CHF 16m)

Lead Manager
Aug 2009 / Oct 2008



austriamicrosystems AG

Share Buy-back
(2008: ca. CHF 38m)
(2009: ca. CHF 12m)

Lead Manager
Aug 2009 / Oct 2008



HBM BioVentures AG

Share Buy-back
(2008: ca. CHF 50m)
(2009: ca. CHF 90m)

Lead Manager
Sept 2009 / Oct 2008



SARASIN

Bank Sarasin & Cie AG

Share Split

Lead Manager
May 2008



Burkhalter Holding AG

IPO
(CHF 130m)

Co-Manager
June 2008



Unilabs SA

**Listing of
Registered Shares**

Sole Listing Agent
January 2007

5E Holding AG



5E Holding AG

Nominal Value Reduction

Lead Manager
January 2007



BFW Liegenschaften AG

Public Share Placement

Selling Agent
June 2007



Equity Capital Markets



OC Oerlikon Corporation AG

Share Buy-back
(ca. CHF 165m)


Lead Manager
August 2007



Rabobank Group

Public Tender Offer for Bank Sarasin & Co Ltd
(CHF 1'190m)

Lead Manager / Tender Agent
April 2007



Isotis Ortho Biologics

Simultaneous Public exchange offer in Switzerland, The Netherlands and Canada

Advisor / Tender Agent for Switzerland
February 2007



Private Equity Holding AG

Private Equity Holding AG

Share Buy Back
(CHF 17m)


Lead Manager
December 2006



Acorn Alternative Strategies AG

Exchange offer of Sarabet AG


Lead Manager / Financial Advisor
November 2006



Temenos Group AG

Convertible Bond Issue


Payment-, Listing-, and Conversion Agent
March 2006



Mondobiotech AG

Pre-IPO Conversion Notes
(CHF 15m)


Arranger
February 2006



Unilabs Holding AG

Issue of Shareholder Warrants

Financial Advisor / Listing Agent
December 2005



Dufrey AG

IPO
(CHF 326m)

Co-Manager
November 2005




Panalpina Welttransport Holding AG

IPO
(CHF 1'020m)

Co-Manager
September 2005


Equity Capital Markets



ACORN
Acorn Alternative
Strategies AG

Share Buy-back
(CHF 44m)

Lead Manager / Listing Agent
March 2005



Esmertec AG

IPO
(CHF 98m)

Co-Manager
September 2005



Private Equity Holding AG

Private Equity Holding AG

Share Buy-back
(ca. CHF 17m)


Co-Manager
September 2005



Energiedienst Holding AG

Block Trade
(CHF 30m)


Lead Manager
July 2005



Ypsomed Holding AG

IPO
(CHF 221m)


Co-Manager
September 2004



Kardex AG

**Capital Increase for
Merger with
Tuxedo Invest AG**

Financial Advisor
March 2004



BKW

Secondary Offering
(CHF 131m)

Co-Manager
June 2003



Energiedienst Holding AG

**Exchange of Bearer Shares
for Registered Shares**

Listing Agent
May 2003



Swiss Steel AG

Cash Offer

Offer Manager
May 2003



Banque Cantonale Vaudoise

Rights Offering
(CHF 1'250m)

Global Coordinator
February 2003

Equity Capital Markets

Rentenanstalt 

Swiss Life 

Rentenanstalt/Swiss Life

Public Offering
(CHF 856m)

Co-Manager

November 2002


ZURICH[®]

Zurich Financial
Services Group

**Rights Offering,
Global Offering**

Co-Manager

October 2002


KRAFTWERK LAUFENBURG

Kraftwerk Laufenburg

**Squeeze-out
KWR**

Financial Advisor

October 2002

c y t o s 
biotechnology

Cytos Biotechnology AG

**Listing on
SWX Swiss Exchange**

Listing Agent

September 2002


SWISS PRIME SITE

Swiss Prime Site AG

Capital Increase
(CHF 193m)

Co-Manager

September 2002



SARASIN

Bank Sarasin & Cie AG

Capital Increase
(CHF 450m)

Financial Advisor

May 2002


KRAFTWERK LAUFENBURG

Kraftwerk Laufenburg

Tender Offer for KWR
(CHF 898m)

Financial Advisor

May 2002


converium
the next Re generation

Converium Holding AG

IPO
(CHF 3'300m)

Co-Manager

November 2001

Swiss Re



Schweizerische Rück-
versicherungs-Gesellschaft AG

**Rights Offering,
Global Offering**
(CHF 6'000m)

Co-Manager

November 2001

ENR RUSSIA
INVEST

ENR Russia Invest SA

Unsolicited Tender Offer

Financial Advisor

October 2001



Equity Capital Markets

HBM BioVentures

HBM BioVentures AG

**Right Offering,
Share Placement
(CHF 500m)**

Member of Selling Group

October 2001

