



SARASIN

Agenda

**for the 23rd Annual General Meeting
of Bank Sarasin & Co. Ltd**

Date: Tuesday, 27 April 2010, 5 p.m. (admittance 4 p.m.)
Venue: The Montreal Room, Congress Center Basel,
Messeplatz 21, CH-4058 Basel

Agenda and motions proposed by the Board of Directors:

1. Approval of the Annual Report 2009, comprising the consolidated financial statements and the annual financial statements of Bank Sarasin & Co. Ltd, as well as the acknowledgment of the reports of the statutory and group auditors

The Board of Directors proposes that the documents concerned be approved.

2. Discharging the members of the Board of Directors and the members of the Executive Committee

The Board of Directors proposes that the activities of the members of the Board of Directors and those of the Executive Committee for the 2009 financial year be formally approved.

3. Resolution on the appropriation of distributable profit for 2009

The amount available for distribution at the AGM is:

Net profit for the year	CHF 114,731,891.92
Profit brought forward	CHF 167,696,064.39
Distributable profit on the balance sheet	CHF 282,427,956.31

The Board of Directors proposes that the distributable profit be appropriated as follows:

Dividends	CHF 56,609,444.00
General statutory reserve	CHF 5,550,870.48
Profit brought forward	CHF 220,267,641.83
Distributable profit	CHF 282,427,956.31

The Board of Directors proposes that, for the 2009 financial year, the following dividends be paid on 4 May 2010:

Registered A shares of CHF 0.07 nom.:
Dividend CHF 0.18 gross, less 35% withholding tax,
CHF 0.117 net

Registered B shares of CHF 0.35 nom.:
Dividend CHF 0.90 gross, less 35% withholding tax,
CHF 0.585 net.

4. Election of Members to the Board of Directors

The Board of Directors proposes the following members for re-election:

- Christoph Ammann, until the 2013 Annual General Meeting
 - Hubertus Heemskerck, until the 2013 Annual General Meeting
 - Sipko N. Schat, until the 2013 Annual General Meeting
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5. Election of the Statutory and Group Auditors

The Board of Directors proposes that Ernst & Young AG, Basel, be elected as Statutory and Group Auditors.

6. Other Business

Date of the next Annual General Meeting: Tuesday, 5 April 2011.

Basel, 1 April 2010